

Exhibit A

Engagement Letter

STANDARD SERVICES AGREEMENT

This Agreement is entered into as of November 9, 2023, between Omni Agent Solutions, Inc. (“**Omni**”) and Hornblower Group, Inc. (“HG”) and its direct and indirect subsidiaries and affiliates listed on **Schedule 1** annexed hereto (collectively, the “**Company**”).¹ The parties agree as follows:

Terms and Conditions

I. SERVICES

(a) Upon request by the Company or as may be necessary for Omni to comply with applicable law, governmental regulation, court order or court rule, Omni shall provide the Company with consulting and administrative services (the “**Services**”) in connection with the Company’s potential filing of chapter 11 petitions under the Bankruptcy Code (“**Code**”) and during any chapter 11 case(s) which the Company may initiate. Without limitation, the Services may include any or all of the following: Assisting in the preparation of the Company’s bankruptcy schedules and statements of financial affairs (“**Schedules and SOFA**”), noticing, communication related services, claims management and reconciliation, plan solicitation, balloting and tabulation, contract review, securities, claims analysis, providing confidential online workspaces or data rooms (the publication of which shall not violate the confidentiality provisions of this Agreement), account management, disbursements, automation, and any other service which may be agreed upon by the parties.

(b) The Company understands that to assist or enable Omni to provide the Services, Omni will engage in communications with various persons acting on the Company’s behalf (each, a “**Company Party**”).² The Company represents to Omni and agrees that any and all requests, advice, information or direction which a Company Party provides to or makes of Omni is expressly authorized by the Company, that Omni may rely upon the accuracy and completeness of the information provided without any obligation to further verify it, and that the Company shall be bound by any and all requests, advice, information, or direction made.

(c) The Company understands that Omni is not being retained to provide any legal or financial advice and that none of Omni’s communications with a Company Party or any other party constitutes legal or financial advice.

II. RATES

(a) The Company agrees to pay Omni for all reasonable and documented fees, charges and out-of-pocket costs relating to Services provided on its behalf in the amounts set forth in the

¹ Upon the filing of a Chapter 11 petition, the term “**Company**” shall then also mean and include HG, in its capacity as a debtor and debtor in possession, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with HG’s chapter 11 case. Each affiliated entity shall be jointly and severally liable for all of the Company’s fees and costs.

² Unless otherwise agreed upon, a Company Party includes a Company’s managers, general partners, officers, directors, employees, agents, representatives, counsel, consultants and/or any other party with whom the Company authorizes to engage in communication with Omni.

schedule attached hereto as Exhibit “A” (the “**Rate Schedule**”), subject to any previously agreed upon discount and credit if applicable. Omni reserves the right from time to time to amend the Rate Schedule by increasing its hourly rates, unit prices and any other charges, fees and costs therein during the term of this Agreement and that upon so doing, the parties agree that the rates, prices, and other charges shall be effective immediately and constitute the operative Rate Schedule, provided Omni shall provide the Company sixty (60) days prior written notice of any such proposed increases and such increases shall not exceed ten (5%) percent per annum unless otherwise agreed to in writing by the parties hereto.

(b) Omni may invoice the Company monthly for the Services it provided during the preceding calendar month consistent with the applicable Rate Schedule, subject to any previously agreed upon discount and credit, until the effective date of a confirmed plan of reorganization. Thereafter, Omni will invoice the Company consistent with the terms of the Rate Schedule which is then in effect. All invoices are due and payable upon receipt. Notwithstanding anything herein to the contrary, in the event the Company files one or more chapter 11 petitions, any payment made to Omni will be in accordance with applicable bankruptcy law and orders of the bankruptcy court.

(d) Omni may require an advance or direct payment from the Company of an individual expense, or a group of related expenses, which are expected to exceed \$7,500 (*e.g.*, publication notice).

(e) The Company shall pay or reimburse all taxes applicable to services performed under this Agreement and, specifically, taxes based on disbursements made on behalf of the Company, notwithstanding how such taxes may be designated, levied, or based. This provision is intended to include sales, use, and excise taxes, among other taxes, but is not intended to include personal property taxes or taxes based on net income of Omni.

(f) The Company shall pay to Omni all actual charges (including fees, costs and expenses as set forth in the then effective Rate Structure) related to, arising out of, or resulting from, any error or omission made by the Company including, without limitation, print or copy re-runs, supplies, long distance phone calls, travel expenses and overtime expenses.

(g) Upon execution of this Agreement, the Company shall pay Omni a retainer of \$40,000 (the “**Retainer**”). Omni may use the Retainer against all reasonable and documented prepetition fees and expenses, which Retainer shall then be replenished as promptly as practicable by the Company to its original amount. At Omni’s discretion, the Retainer may then be applied to the payment of the final invoice from Omni under and pursuant to this Agreement (the “**Final Invoice**”), or to any other invoice. Except with respect to the Final Invoice, upon notice from Omni to the Company of the application of some or all of the Retainer, the Company shall replenish the Retainer as promptly as practicable to its original amount. Omni shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payments of unpaid fees and expenses hereunder.

(h) Payments to Omni for services rendered under the terms of this Agreement may be remitted using either or both of the following methods:

(i) **Wire Transmission**

(Omni's wire information will be included on each monthly invoice)

(ii) **Check**

Omni Agent Solutions
c/o Accounts Receivable
5955 De Soto Avenue
Suite 100
Woodland Hills, CA 91367

III. RETENTION

(a) The Agreement is effective immediately upon its execution by the parties; *provided*, however, that it shall be subject to, if and when applicable, the terms of any order entered approving the engagement of Omni by the Company in the Company's chapter 11 proceedings.

(b) If the Company commences one or more chapter 11 cases pursuant to the Code, then as soon as is practicable, the Company agrees to and shall take all necessary actions to obtain bankruptcy court approval to retain Omni as its claims and noticing agent pursuant to 28 U.S.C. § 156(c), and as its administrative agent pursuant to section 327(a) of the Code for all Services that fall outside the scope of 28 U.S.C. § 156(c). The form and substance of any application concerning Omni's retention and any order setting forth its terms are subject to Omni's approval which shall not be unreasonably withheld. Notwithstanding any other provision of this Agreement, if the bankruptcy court does not enter an order approving Omni's retention pursuant to 28 U.S.C. § 156(c) or section 327 of the Code, then the Agreement will be terminated effective immediately.

IV. TERM

(a) Except as provided herein, the Agreement will remain in effect until terminated:
(a) on a mutually agreed upon date as set forth in a writing executed by both parties; (b) on a date of no less than thirty (30) days from the date written notice is provided by one party to the other; (c) by the Client for cause ("**Cause**") which, for purposes of this Agreement, shall mean that Omni has acted in bad faith, with gross negligence, or engaged in willful misconduct that results in material harm to the Company's effort and ability to restructure in its chapter 11 case; or (d) by Omni upon the failure of the Company to pay Omni's invoices for more than (60) days from the date of invoice. If Omni's engagement has been already approved by the bankruptcy court, then Omni shall continue to perform the Services until the entry of an order by the bankruptcy court, in a form and substance satisfactory to Omni, whose consent will not be unreasonably withheld, providing for the terms and conditions of its discharge, including date of termination.

(b) Upon its termination, Omni shall provide the Company with all materials Omni is required to return to it under the terms of this Agreement as well as all in-process deliverables in their then-current state of completion for Services which Omni provided prior to the effective date of the termination promptly after it has received payment in full of all sums attributable to such Services, including for any Services which have then not yet been invoiced. Omni shall coordinate

with the Company and, to the extent applicable, the clerk of the bankruptcy court, to maintain an orderly transfer of record keeping functions, shall provide the necessary staff and assistance required for an orderly transfer, and the Company agrees to pay all sums which may become due in connection therewith. Without limiting the foregoing, upon the Company's written request made at any time during the term of this Agreement, Omni shall deliver to the Company and/or the Company's retained professionals at the Company's sole expense any or all of the non-proprietary data and records held by Omni pursuant to this Agreement, in the form requested by the Company.

V. CONFIDENTIALITY

Omni and the Company, on behalf of themselves and on behalf of each and all of their respective employees, agents, professionals and representatives, agree to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the Services provided under this Agreement ("**Confidential Information**"), except if any of such information: (a) is then or thereafter becomes publicly available, other than by breach by the receiving party; (b) is already in the receiving party's possession or known to it and was received from a third party that, to the knowledge of the receiving party, does not have a duty of confidentiality to the disclosing party; (c) was independently developed; (d) is lawfully obtained from a third party who, to the knowledge of the receiving party, does not have a duty of confidentiality to the disclosing party; or (e) is subject to production or revelation pursuant to a final order of any court, governmental agency or other regulatory body, arbitrator or subpoena, it may, upon not less than ten (10) calendar days written notice to the other party, release the required information.

VI. OMNI'S PROPERTY RIGHTS

(a) The parties understand and agree that any and all software programs or other materials furnished by Omni pursuant to this Agreement or used by Omni to provide the Services during the term of this Agreement ("**Omni's Property**") are Omni's sole and exclusive property. Without limiting the foregoing, Omni's Property includes data processing programs, specifications, applications, routines, documentation, ideas, concepts, know-how or techniques relating to data processing or Omni's performance of Services. Omni reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time of accessibility, types of terminals and other equipment, and the Omni database serving the Company, so long as any such changes do not materially interfere with ongoing Services provided to the Company in connection with the Company's pending bankruptcy cases.

(b) The Company acknowledges and agrees that regardless of any sums it has been charged or has paid to Omni, it obtains no rights or ownership whatsoever in any of Omni's Property and that their use by the Company is limited to enabling Omni to provide the Services hereunder.

VII. BANK ACCOUNTS

At the request of a Company Party, Omni is authorized to establish account(s) with

financial institutions in the name of and/or as agent for the Company and to manage such account(s), including to facilitate distributions pursuant to a chapter 11 plan or otherwise. Omni may receive compensation from the institution at which an account is held pursuant to agreements between Omni and such institutions.

VIII. COMPANY DATA

(a) Without limiting any other provision of this Agreement, the Company represents and warrants to Omni that when a Company Party provides information to Omni (a) the Company has all necessary authority to disclose it to Omni and that Omni is fully authorized to use it in connection with its performance of the Services; (b) that the information is materially accurate and complete to the best of the Company's knowledge at the time of the communication; and (c) that Omni has no responsibility whatsoever to verify or otherwise independently confirm the accuracy or completeness of any information, programs, data or instructions it is provided including, without limitation, data it receives in connection with the preparation of the Company's Schedules and SOFAs. The Company agrees that it shall be deemed to have reviewed and approved any and all Schedules and SOFAs which are filed on its behalf.

(b) Without limiting any other provision of this Agreement, the Company understands and agrees that all data, storage media, programs or other materials which are furnished to Omni on its behalf (the "**Company's Data**") may be retained by Omni until full payment has been made to Omni for all of its Services and that it shall remain liable to Omni for all fees and expenses thereafter charged by Omni for maintaining, storing or disposing of any or all of it. Omni agrees that it will dispose of the Company's Data in a manner requested by or acceptable to the Company; provided, however, that if Omni has not provided Services to the Company for a period of ninety (90) days and provides no less than thirty (30) days written notice, Omni may dispose of any or all of the Company's Data in any commercially reasonable manner at the Company's sole expense. The Company agrees to use commercially reasonable efforts to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs, data or information which is provided on its behalf to Omni.

(c) If Omni is retained pursuant to bankruptcy court order, disposal of any of the Company's Data shall comply with any applicable court orders and rules or clerk's office instructions.

IX. NO REPRESENTATIONS OR WARRANTIES

Omni makes no representations or warranties, express or implied, including, without limitation, any express or implied warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness, or capacity. Notwithstanding the foregoing, if the above disclaimer is not enforceable under applicable law, such disclaimer will be construed by limiting its enforceability to the maximum extent compatible with applicable law.

X. INDEMNIFICATION

(a) To the fullest extent permitted by applicable law, the Company shall indemnify and

hold harmless Omni and its members, directors, officers, employees, representatives, affiliates, consultants, subcontractors and agents (each, an “**Indemnified Party**,” and collectively, the “**Indemnified Parties**”) from and against any and all losses, claims, damages, judgments, liabilities and expenses, whether direct or indirect (including, without limitation, counsel fees and expenses) (collectively, “**Losses**”) resulting from, arising out of or related to Omni’s performance hereunder. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third parties against any Indemnified Party.

(b) Omni and the Company shall provide notice to the other in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that either party becomes aware of with respect to the services provided under and pursuant to the Agreement.

(c) The Company’s indemnification of Omni hereunder shall exclude Losses resulting from Omni’s gross negligence or willful misconduct.

(d) The Company’s indemnification obligations hereunder shall survive the termination of this Agreement.

XI. LIMITATIONS OF LIABILITY

Except as expressly provided herein, Omni’s liability to the Company for any Losses, unless due to Omni’s gross negligence or willful misconduct, shall be limited to the total amount paid by the Company for the portion of the particular Service that gave rise to the alleged Loss. In no event shall Omni’s liability to the Company for any Losses arising out of this Agreement exceed the total amount actually paid to Omni for services provided under and pursuant to this Agreement. Moreover, in no event shall Omni be liable for any indirect, special, or consequential damages (such as loss of anticipated profits or other economic loss) in connection with or arising out of the services provided under and pursuant to this Agreement.

XII. GENERAL

(a) Each party acknowledges that authorized person(s) on its behalf have read Agreement, understand it, and agree to be bound by its terms. Each party further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, agreements, and communications between the parties relating to the subject matter hereof.

(b) If any provision of this Agreement shall be held to be invalid, illegal, or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby.

(c) This Agreement may be modified only by a writing duly executed by a Company Party on behalf of the Company and an officer of Omni.

(d) This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other; provided, however, that either party may

assign this Agreement to a wholly-owned subsidiary or affiliate or to an entity which has succeeded to all or substantially all of the business or assets of a party without the other party's consent, provided that the assigning party provides adequate assurance of performance by the proposed assignee.

(e) This Agreement may be executed in two or more counterparts, each of which will be deemed an original, but all of which shall constitute one and the same agreement. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other party, which delivery may be made by exchange of copies of the signature page by fax or email.

(f) Whenever performance by Omni of any of its obligations hereunder is materially prevented or impacted by reason of any act of God, government requirement, strike, lock-out or other industrial or transportation disturbance, fire, flood, epidemic, lack of materials, law, regulation or ordinance, act of terrorism, war or war condition, or by reason of any other matter beyond Omni's reasonable control, then such performance shall be excused, and this Agreement shall be deemed suspended during the continuation of such prevention and for a reasonable time thereafter.

(g) The Company will use its best efforts to cooperate with Omni at the Company's facilities if any portion of the Services require Omni's physical presence.

(h) Each party agrees that neither it nor any of its subsidiaries shall directly or indirectly solicit for employment, employ or otherwise retain as employees, consultants or otherwise, any employees of the other party during the term of this Agreement and for a period of six (6) months after termination thereof unless the other party provides prior written consent to such solicitation or retention; provided, however, that the foregoing provisions will not prevent either party from hiring or seeking to hire any such person who responds to general advertising or a general solicitation not targeted to the employees of the other party.

(i) The Company and Omni are and shall be independent contractors of each other and no agency, partnership, joint venture, or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

(j) The language used in this Agreement will be deemed to be the language chosen by the Company and Omni to express their mutual intent, and no rule of strict construction will be applied against either party.

(k) In the event that any arbitration legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree that the prevailing party is entitled to be paid all of its reasonable attorneys' fees, court costs, and any other expense reasonably related thereto in the amount which may be set by the court or by an arbitrator, whether in the same action or in a separate action brought for the purpose of establishing such amount, in addition to any other relief to which the prevailing party may be entitled.

(l) The validity, enforceability and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of New York.

(m) Any dispute arising out of or relating to this Agreement, or the breach thereof shall be finally resolved by arbitration administered by the American Arbitration Association under its Commercial Arbitration Rules, and judgment upon the award rendered by the arbitrator may be entered in any court having jurisdiction. There shall be one arbitrator named in accordance with such rules. The arbitration shall be conducted in the English language in New York in accordance with the United States Arbitration Act. Notwithstanding the foregoing, during the pendency of any applicable chapter 11 case(s) of the Company, any disputes related to this Agreement shall be decided by the bankruptcy court with jurisdiction over the chapter 11 case(s).

(n) Omni reserves the right to make changes in operating procedures, operating systems, programming languages, general purpose library programs, application programs, time periods of accessibility, types of terminals and other equipment, and the Omni database serving the Company, so long as any such changes do not materially interfere with ongoing Services provided to the Company in connection with the Company's pending bankruptcy case(s).

(o) All headings used in this Agreement are for convenience of reference only, are not part of this Agreement and shall not affect the construction of, or be taken into consideration in interpreting, this Agreement.

XIII. NOTICING

All notices and requests in connection with this Agreement shall be sufficiently given or made if given or made in writing via hand delivery, overnight courier, U.S. mail (postage prepaid) or email, and addressed as follows:

If to Omni: Omni Agent Solutions, Inc.
5955 De Soto Avenue
Suite 100
Woodland Hills, CA 91367
Tel: (818) 906-8300
Attn: Brian K. Osborne, Pres. & CEO
Email: Bosborne@omniagnt.com

If to the Company: Hornblower Group, Inc.
Pier 3 on the Embarcadero
San Francisco, CA 94111
Attn: Mitchell Randall
Tel: (415) 635-2295
Email: mitch.randall@hornblower.com

With a copy to: Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, NY 10019-6064

Attn: John Weber, Esq.
Tel: (212) 373-3656
Email: jweber@paulweiss.com

Or to such other address as the Party to receive the notice or request so designates by written notice to the other.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the date first above written.

OMNI AGENT SOLUTIONS, INC.



By: _____
Name: Paul Deutch
Title: Executive Vice President

Agreed and accepted this 23rd day of January, 2024



By: Hornblower Group, Inc.
Name: Mitchell Randall
Title: General Counsel

SCHEDULE**1**

Alcatraz Cruises, LLC
Alcatraz Fleet, LLC
Alcatraz Freedom, LLC
Alcatraz Island Services, LLC
American Countess, LLC
American Duchess, LLC
American Queen Holdco, LLC
American Queen Holdings, LLC
American Queen Steamboat Operating Company, LLC
American Queen Sub, LLC
Anchor Mexico Holdings, LLC
Anchor Operating System LLC
ASG Advisors, LLC
Babarusa, LLC
Bay State, LLC
Booth Primary, LLC
Boston Harbor Cruises, LLC
Choi Advisory, LLC
City Cruises Café, LLC
City Cruises Limited
City Ferry Transportation Services, LLC
Colugo Liner, LLC
Cruising Excursions Limited
Cruising Excursions Transport Limited
EON Partners, LLC
Falls Mer, LLC
Ferryboat Santa Rosa, LLC
Gharian Holdings, LLC
Gourd Management, LLC
HBAQ Holdings, LLC
HBAQ Holdings, LP
HMS American Queen Steamboat Company, LLC
HMS Ferries, Inc.
HMS Ferries – Puerto Rico, LLC
HMS Global Maritime, Inc.
HMS Global Maritime, LLC
HMS Vessel Holdings, LLC
HMS-Alabama, Inc.
HMS-Oklahoma, Inc.
HMS-WestPac, Inc.
HNY Ferry Fleet, LLC
HNY Ferry, LLC

HNy Ferry II, LLC
Hornblower Cable Cars, Inc.
Hornblower Canada Co.
Hornblower Canada Entertainment Limited
Hornblower Canadian Holdings, Inc.
Hornblower Consulting, LLC
Hornblower Cruise Holdings, LLC
Hornblower Cruises and Events, Inc.
Hornblower Cruises and Events, LLC
Hornblower Cruises and Events Canada Limited
Hornblower Development, LLC
Hornblower Energy, LLC
Hornblower Facility Operations, LLC
Hornblower Ferry Holdings, LLC
Hornblower Ferry Holdings II, LLC
Hornblower Fleet, LLC
Hornblower Freedom, LLC
Hornblower Group Holdco, LLC
Hornblower Group, Inc.
Hornblower Group, LLC
Hornblower Holdco, LLC
Hornblower Holdings LLC
Hornblower Holdings LP
Hornblower Hospitality Services, LLC
Hornblower India Holdings, LLC
Hornblower Metro Ferry, LLC
Hornblower Metro Fleet, LLC
Hornblower Metro Holdings, LLC
Hornblower Municipal Operations, LLC
Hornblower New York, LLC
Hornblower Shipyard, LLC
Hornblower Sub, LLC
Hornblower UK Holdings, Limited
Hornblower Yachts, LLC
JJ Audubon, LLC
Journey Beyond Holdings, LLC
Liberty Cruises, LLC
Liberty Fleet, LLC
Liberty Hospitality, LLC
Liberty Landing Ferries, LLC
Lyman Partners, LLC
Madison Union, LLC
Mission Bay Water Transit Fleet, LLC
Mission Bay Water Transit, LLC
Niagara Jet Holdings, LLC

Orane Partners, LLC
San Francisco Pier 33, LLC
SEA Operating Company, LLC
Seaward Services, Inc.
Statue Cruises, LLC
Statue of Liberty IV, LLC
Statue of Liberty V, LLC
Statue of Liberty VI, LLC
TCB Consulting, LLC
Venture Ashore, LLC
Victory Holdings I, LLC
Victory Holdings II, LLC
Victory Operating Company, LLC
Walks, LLC (Texas)
Walks, LLC (Delaware)
Walks of New York Tours, LLC
Yardarm Club (The) Limited
York River Boat Cruises Limited

EXHIBIT

“A”

2023 Rate Sheet



Analyst

Analysts perform tasks such as incoming and outgoing mail processing (including returned mail), creditor correspondence, document and file organization, daily docket updates.

\$45-\$75

Consultant

Consultants perform and manage various day-to-day activities to meet the specific needs of each client's case. These services include data collection, preparation of the creditor matrix, compilation of the noticing database, preparation of Schedules and SOFA's, processing and review of claims and ballots, maintenance of the official claims register and the processing of claim transfers, managing and maintaining the case website, and document management. In addition, Consultants perform quality assurance checks on all services, oversee noticing and fulfillment, assist with creditor communications, and produce multiple reports on claims, ballots, and other requested data. Omni's consultant's each average over five years industry-related experience.

\$75-\$195

Senior Consultants

Senior Consultants are the main points of contact for Omni's clients, their counsel, and other related professionals. Senior Consultants oversee all aspects of case administration, providing industry expertise and strategic administrative support on complex issues. Their responsibilities also include the internal management of Omni's case professionals. Omni's senior consultant's each average over ten years industry-related experience and many are former restructuring or financial industry professionals. If necessary, Omni's executive team will provide additional support in the senior consultant role at the rate range set forth above.

\$200 - \$240

Solicitation and Securities Consultant

Solicitation and Securities Consultants assist with the review, tabulation, and auditing of ballots, as well as executing plan solicitations and public securities-related services. In addition, Solicitation and Securities are available to prepare custom voting and tabulation reports, , as well as reports relating to other corporate securities events including exchange offers and rights subscriptions. The Solicitation and Securities Consultant will also interface with the banks, brokers, nominees, depositories, securities holders and their agents regarding solicitation and corporate events. Solicitation and Securities consultant's average over five years of related experience.

\$200 - \$225

Director of Solicitation and Securities

The Director of Solicitation and Securities is the lead consultant in the plan solicitation process and any corporate action-related events. The Director oversees and coordinates all aspects of plan voting and solicitation, including tabulation verification, and, if and when necessary, will attest to the solicitation process and results. The Director also oversees and advises on public securities notices and related actions including voting, exchange offers, treatment elections, rights subscriptions, distributions, and notices, and will coordinate with the banks, brokers, nominees, depositories, securities holders and their agents to ensure smooth and successful execution of the related processes. Omni's Director of Solicitation and Securities is a former Wall Street executive with over 15 years of relevant securities and finance experience.

\$250

Treasury Services – Including Banking, Escrow Agent and Distribution Services

Treasury Service Consultants provide banking, escrow agent and distribution services. Omni's banking services include opening, maintaining and closing bank accounts, ACH Payments, balance transfers, monthly statement reconciliation, positive pay management, general administrative management and more. Escrow Agent services include full-service banking, administration and management required to execute various types (Asset Sale, Litigation Settlement, Professional Fees) of financial transactions. Omni's Distribution services include the creation and management of the distribution data, banking services, distribution fulfillment via hard check, wire transfer, ACH or other means, bank statement reconciliations, distribution reporting, coordinate tax reporting, final report and account closing. Omni's Treasury Consultants average 15 years of accounting, banking or financial services experience.

Quoted Upon Request

Technology Consultant

Technology Consultants provide technical and database support with respect to the onboarding and processing of complex data. Our Consultants also deliver ongoing and customized reporting requirements, assist with variable data mailings and exhibit preparation and provide custom solutions to meet individual case requirements. Omni's Technology Consultants each average at least 15 years experience in the information technology and development industry.

\$85 - \$155

2023 Rate Sheet



Hourly Rates for Standard and Custom Services*		Informational Website	
Analyst	\$40.00 - \$75.00 per hour	Creation, Configuration and Initial Setup	No charge
Consultants	\$75.00 - \$195.00 per hour	Data Entry / Information Updates	Standard hourly rates apply
Senior Consultants	\$200.00 - \$240.00 per hour	Programming and Customization	\$85 - \$155 per hour
Solicitation and Securities Consultant	\$200-225.00 per hour	Debtor Website Hosting	No charge
Director of Solicitation and Securities	\$250.00 per hour	Committee Website Hosting	No charge
Treasury Services	Quoted upon request	Shareholder Website Hosting	No charge
Technology/Programming	\$85.00 - \$155.00 per hour	Scanning	\$0.10 per image
Claims Management		Public Debt and Equities Securities and/Rights Offerings Services	
Inputting Proofs of Claim	Hourly rates	Noticing Services	Standard hourly rates apply
Scanning	(No per claim charges)	Solicitation, Balloting and Tabulation	Standard hourly rates apply
Remote Internet access for claims management	\$.10 per image	Rights Offerings	Standard hourly rates apply
Setup	No charge	Security Position Identification Reports	Standard hourly rates apply
Access	No charge		
Schedules / SoFA		Liquidating / Disbursing Agent	
Preparation and updating of schedules and SoFAs	\$65.00 - \$240.00 per hour	Comply with Plan requirements, preparation of disbursement reports, payout calculations, check generation, bank reconciliations	Standard hourly rates apply
Solicitation and Tabulation			
Plan and disclosure statement mailings	Quoted prior to printing		
Ballot tabulation	Standard hourly rates apply		

*Additional professional services not covered by this rate structure will be charged at hourly rates, including any outsourced services performed under our supervision and control.

2023 Rate Sheet



Printing and Noticing Services		Electronic Services, Storage & Security	
Copy	\$.10 per image	License Fee and System Maintenance	.10 per Record
Document folding and insertion	No charge	Per image storage	No charge
Labels/Envelope printing	\$.035 each	Monthly Encryption Bandwidth and Security	.10 per MB
MSL E-mail noticing	No charge	Compliance Charges**	.10 per process
High Volume or Certified E-mail Noticing	TBD per volume	Automated Services	
Facsimile Noticing	\$.10 per image		
Postage	At cost		
Envelopes	(Advance payment required for postage charges over \$10,000)		
	Varies by size		
Newspaper and Legal Notice Publishing		Virtual Data Rooms	
Coordinate and publish legal notice	Quote prior to publishing		Quote upon request
Call Centers / Dedicated Line		Miscellaneous	
Creation, configuration and initial setup	No charge	Telephone charges	At cost
Hosting fee	\$20.00 per Month	Delivery	At cost
Usage	\$.0825 per Minute	Archival DVD/CD-Rom	\$40.00 per copy
Call center personnel	Standard Hourly Rates		
UST Reporting Compliance			
Assist debtors to satisfy jurisdictional requirements, preparation of monthly operating and post-confirmation reports	Standard hourly rates apply		

** Charges relate to secure, bidirectional encryption of web-based documents and telephony, as well as secure storage of case records, documents and related files based on volume